

MORNING NEWSLETTER

GLOBAL INDICES				
Index	Last Price	%Chg		
NASDAQ	21705	0.53		
GIFT NIFTY	24680	0.22		
NIKKEI 225	42703	-0.29		
HANGSENG	25230	0.92		

CURRENCY SPOT RATE				
Currency Pair	Last Price	%Chg		
USD/INR	87.62	-0.08		
JPY/INR	59.58	0.08		
GBP/INR	118.32	0.39		
EUR/INR	102.07	-0.01		

INDIAN INDICES			
Index	Prev. Close	%Chg	
NIFTY	24500	-0.85	
SENSEX	80080	-0.87	
NIFTY BANK	53820	-1.16	

MCX			
Commodity	Prev. Close	% Chg	
GOLD	102090	-0.01	
SILVER	117109	-0.06	
ZINC	267	-0.07	
CRUDE OIL	5639	0.36	
NATURAL GAS	261.80	0.15	
ALUMINIUM	253.10	0.08	
COPPER	891	-0.03	
LEAD	180.65	0.00	

INDIAN ADRs				
Company	Last Price	%Chg		
WIPRO	2.80	-0.36		
INFY	17.00	-2.07		
DR REDDY	14.21	-0.21		
HDFCBANK	71.12	-1.62		
ICICIBANK	31.74	-0.69		

STOCK TO WATCH

NTPC The company has approved the transfer of its coal mining business to its wholly owned subsidiary, NTPC Mining. Himatsingka Seide The Board of Directors will meet on September 2 to consider the raising of funds via the issuance of any eligible securities. Lemon Tree Hotels The company has signed a License Agreement for a new hotel property — Lemon Tree Hotel — in Mohkampur, Dehradun. The property will be managed by its subsidiary, Carnation Hotels. Afcons Infrastructure The flagship infrastructure engineering and construction company of the Shapoorji Pallonji Group said the Board has elevated existing Chairman Shapoorji Mistry as Chairman Emeritus, and Krishnamurthy Subramanian as Executive Chairman, while Pallon S. Mistry was inducted to the Board of Afcons.

TOP NEWS

Industrial output remains subdued as July IIP records 3.5% growth, helped by manufacturing.

FIIs dump Rs 3,857 crore in equities; DIIs step in with Rs 6,920 crore buying.

Chinkerpoo Family Trust sells 1.3% stake in IndiGo for Rs 2,933 crore.

Dr Agarwal's Eye Hospital stock sinks 18% as board approves merger with Dr Agarwal's Healthcare.

Union Bank, PSB, other PSU bank stocks fall up to 2%, index extends losses for 6th session.

US markets open mixed as tech stocks provide support amidst broader weakness

360 One Private Equity Fund, Manager and KMP settle case with Sebi for Rs 14.62 lakh .

Mangal Electrical Industries shares debut below issue price; end nearly 5% lower.